



华泰联合证券

HUATAI UNITED SECURITIES



2014



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..... 16

..... 19

..... 23

/	/		600894
			2012 6
/			2010 12 31
/			2010 12 31 91.91%
/			2010 12 31 8.09%
/			
/			
	/		8.09%

/		



1

31			2010	12	31	2010	12	91.91%
	2010	12	31					[2011] 112
					211,538.35			
	2010	12	31					[2011] 035
					91.91%			211,786.25
								211,538.35
			211,786.25			247.90		

2

8.09%

2010 12 31

[2011] 035

8.09%

18,641.61

18,641.61

2011 1 10 20

20

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20

7.14 /

26,108,701

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474,171,200

30

90%

6.18 /

293,037.80

211,538.35

81,499.45

2012 6 15

[2012]825

26,108,701

[2012]826

474,171,200

60.13%

1

2012 6 20
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100%

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2012 6 20

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2012 6 20
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100%

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2012 6 20

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2012 6 26

26,108,701

2012 6 21

[2012]

410273

2012 6 20

26,108,701

160,307,441.09

788,518,324

6

2012 7 3

474,171,200

474,171,200

60.13%

7

2012 8 1

2012 8 31

1

474,171,200

12

2014 12 31

474,171,200

2

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4

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2014 12 31

3

1

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4

2014

		2014	2013
		1,709.40	17,500.00
		30,871.32	1,414,813.22
		586,200.09	305,852.73
		954,230.84	879,218.53

		2014	2013
		784,800.00	784,800.00

2014

2014 12 31

4

2014 12 31

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2012 5 2

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2014 12 31

91.91%

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[2011]26

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19 52

920 19 52

2014 12 31

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2014 5 29

2013

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2014 12 31

2010 12 31

2014 12 31

12

2014 12 31

2014 12 31

2014

	45.42	40.79	4.62
11.33%	6.65	5.48	1.17
21.28%			
	18.09%	0.8127	

76

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34

2014

2014



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LED

4.0

G.Exc

EDS

G.Wiz

90%

2015

500

A 500

2014

2014**1**

2014 2013

	2014	2013	(%)
	4,541,664,539.46	4,079,478,829.49	11.33
	674,681,374.39	863,902,586.31	-21.90
	664,727,165.59	548,104,301.38	21.28
	281,221,861.46	370,086,840.33	-24.01
	2014	2013	(%)
	4,350,541,299.41	2,995,092,373.79	45.26
	7,079,830,320.37	5,477,540,765.71	29.25

2

	2014	2013	(%)
	0.8127	1.0956	-25.82
	0.8127	1.0956	-25.82
	0.8007	0.6951	15.19

%

1

2014

2

13

2

3

1

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5 2 1
2014 10 16
2
6 2014 4 34 10
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2014
2014 2013
2014 2013 2014
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5 2 2

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[2013]43

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2014

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