



华泰联合证券

HUATAI UNITED SECURITIES



2012

| | |
|-------|----|
| | 3 |
| | 5 |
| | 9 |
| | 15 |
| | 15 |
| | 17 |
| | 20 |

释 义

| | | |
|---|---|--|
| / | / | 600894 |
| | | |
| | | 2012 6 |
| | | |
| | | |
| | | |
| | | |
| | | |
| / | | 2010 12 31 |
| / | | 2010 12 31 91.91% |
| / | | 2010 12 31 8.09% |
| / | | |
| / | | |
| / | | 8.09% |
| | | 474,171,200 2,930,378,016 |

| | | |
|---|--|--|
| / | | |
| | | |
| | | |

| | | | | | |
|----------|------|----|------|------------|------------|
| 1 | | | | | |
| | | | | 2010 | 12 |
| 31 | | | 2010 | 12 | 31 |
| | | | | | 91.91% |
| | 2010 | 12 | 31 | | [2011] |
| | | | | | 112 |
| | | | | 211,538.35 | |
| | 2010 | 12 | 31 | | [2011] 035 |
| | | | | 91.91% | 211,786.25 |
| | | | | | 211,538.35 |
| | | | | 211,786.25 | 247.90 |

2

8.09%

2010 12 31

[2011] 035

8.09%

18,641.61

18,641.61

2011 1 10 20

20

/

20

7.14 /

26,108,701

A

1.00

3

474,171,200

30

90%

6.18 /

293,037.80

211,538.35

81,499.45

2012 6 15

[2012]825

26,108,701

[2012]826

474,171,200

60.13%

1

2012 6 20
"
100%

100%

2012 6 20

2

2012 6 20
2012 6 20

3

100%

4

2012 6 20

) () ()

5

2012 6 26

26,108,701

2012 6 21

[2012]

410273

2012 6 20

26,108,701

160,307,441.09

788,518,324

6

2012 7 3

474,171,200

474,171,200

60.13%

7

2012 8 1

2012 8 31

3

1

2

3

4

2012

| | | | | |
|--|--|--|------------|------|
| | | | | % |
| | | | 427.35 | 0 |
| | | | 147,840.00 | 0.01 |
| | | | 604,346.25 | - |
| | | | 146,087.93 | - |

| | | | | | | | |
|--|--|--|-----------|----|------------|----|------------|
| | | | | | | | |
| | | | 2011 1 | 11 | 2013 31 | 10 | 146,318.50 |
| | | | 2011 1 | 11 | 2013 31 | 10 | 147,840.00 |

| | | | | | | | |
|--|--|--|-----------|---|------------|----|------------|
| | | | | | | | |
| | | | 2011 1 | 1 | 2012 31 | 12 | 335,650.00 |
| | | | 2012 1 | 1 | 2014 31 | 12 | 335,650.00 |

2012

2012 12 31

4

2012 12 31

5

2012 5 2

1

2

3

2012 12 31

91.91%

6

920

920

19

52

920

[2011]26

920

19

52

920

19

52

2012 12 31

7

1

—

10%

2

2

3

10%

4

2012 7 6

2012

2012 12 31

2012 12 31

2012 12 31

2012

| | 2012 | 2011 | | 2011 (%) |
|--|------------------|------------------|------------------|-------------|
| | | | | |
| | 4,659,116,785.62 | 8,735,541,860.35 | 6,181,009,421.36 | -46.66 |
| | 436,714,970.38 | -401,625,744.42 | -688,995,017.63 | |
| | 50,547,847.62 | -698,247,513.49 | -698,247,513.49 | |
| | 475,446,564.46 | 378,249,842.79 | 316,984,843.96 | 25.70 |
| | 2012 | 2011 | | 2011 (%) |
| | | | | |
| | 2,124,042,287.69 | 1,448,673,023.40 | -202,511,040.14 | 46.62 |
| | 4,062,203,503.09 | 6,865,946,581.38 | 3,575,072,454.98 | -40.84 |

2

| | 2012 | 2011 | | 2011 (%) |
|---|--------|---------|-----------|-------------|
| | | | | |
| | 0.5632 | -0.5268 | -0.9040 | |
| | 0.5632 | -0.5268 | -0.9040 | |
| | 0.0652 | -0.9158 | -0.9160 | |
| % | 24.00 | -24.03 | -492.4100 | |
| % | 2.78 | -38.37 | -499.0200 | |

1

2012

5

21

2

3

11

7

2

1

4

2012

10

7

3

30

4

3

1

2012

7

5

2012

4

53



(本页无正文,为《华泰联合证券有限责任公司关于广州广日股份有限公司重大资产置换及向特定对象发行股份购买资产暨关联交易持续督导意见》之签署页)

华泰联合证券有限责任公司



2013 年 4 月 27 日