

广州广日股份有限公司 2013 年年度报告摘要

1.1

1.2

			600894
			020-38371213
			020-38379503
			grgf@guangrif.com

2.1

	2013 ()	2012 ()	() () %	2011 ()	
	5,477,540,765.71	4,062,203,503.09	34.84	6,865,946,581.38	3,575,072,454.98
	2,995,092,373.79	2,124,042,287.69	41.01	1,448,673,023.40	-202,511,040.14
	370,086,840.33	675,446,564.46	-45.21	378,249,842.79	316,984,843.96
	4,079,478,829.49	4,659,116,785.62	-12.44	8,735,541,860.35	6,181,009,421.36
	863,902,586.31	436,714,970.38	97.82	-401,625,744.42	-688,995,017.63
	548,104,301.38	50,547,847.62	984.33	-698,247,513.49	-698,247,513.49

%

	1.0956	0.5632	94.53	-0.5268	-0.9040

1 2012 2012 1-4

2 2011

	2013	2012	(%)
	4,079,478,829.49	3,397,535,035.66	20.07
	3,188,754,989.19	2,734,465,334.89	16.61
	626,772,439.94	458,771,718.06	36.62
	995,777,656.48	569,166,028.49	74.95
	880,139,158.60	507,742,806.43	73.34
	866,936,305.72	493,788,241.17	75.57
	551,225,106.79	397,874,192.89	38.54
	557,728,959.55	415,757,806.43	34.15
	315,222,403.35	469,946,290.11	-32.92
	2013	2012	
	1,720,252,396.84	1,945,679,408.22	-11.59
	5,411,587,963.79	4,059,315,858.33	33.31

2.2 10

	24,374	5	24,015
10			
	(%)		
	61.13	482,056,355	0
	2.66	21,002,768	0

		1.47	11,585,938	11,585,938	
		1.46	11,500,585	0	

1.37

30 %

2013 LED 10 2 LED "

2013

17

LED

LED

2013	12	31			40.79
46.59		5.80		8.77	4.57
92.06			33.75%	9.75	4.20
		1.0956			8.64
				40.79	33.98
				5.08	6.82
20.07%		8.80			3.72
					73.34

3.1.1
3.1.1.1

			:
			%
	4,079,478,829.49	4,659,116,785.62	-12.44
	3,188,754,989.19	4,138,668,622.01	-22.95
	124,577,210.67	91,162,257.03	36.65
	423,648,867.07	389,445,232.39	8.78
	16,455,835.03	72,554,066.43	-77.32
	370,086,840.33	675,446,564.46	-45.21
	-208,209,890.76	-350,440,789.57	
	216,887,722.97	-352,978,875.92	
	139,185,710.98	118,863,797.47	17.1

3.1.1.2

(1)

20.07%

(2)

LED

79.56%

LED

(3)

33

10

7

20%

"

"

10

1.2

"

"

LED

EMC

(4)

LED

GALAXY

HANIC

2012

1

2013

10

2

(5)

		(%)
	2,335,055,579.16	57.24
	174,166,454.09	4.27
	52,451,367.56	1.29
	42,564,726.51	1.04
	36,428,418.76	0.89
	2,640,666,546.08	64.73

3.1.1.3

(1)

:

		(%)		(%)	(%)
	918,794,695.43		675,560,970.70		
	890,948,771.14	96.97	648,087,031.25	95.93	37.47

		7,208,833.81	0.78	4,977,094.76	0.74	44.84
		20,637,090.48	2.25	22,496,844.69	3.33	-8.27
		22,477,796.19		19,764,234.09		
		19,988,825.52	88.93	15,249,196.81	77.15	31.08
		1,714,363.99	7.63	2,727,154.44	13.80	-37.14
		774,606.68	3.44	1,787,882.84	9.05	-56.67
		1,443,649,601.85		1,478,441,823.37		
		1,313,386,190.75	90.98	1,337,347,711.50	90.46	-1.79
		14,539,908.67	1.00	23,941,639.41	1.62	-39.27
		115,723,502.43	8.02	117,152,472.46	7.92	-1.22
LED		166,413,639.94				
		155,211,232.08	93.27			
		1,131,597.95	0.68			
		10,070,809.91	6.05			

(2)

5

66,324.94

19.47%

3.1.1.4

	124,577,210.67	91,162,257.03	36.65%	
	16,455,835.03	72,554,066.43	-77.32%	2012 4
	115,638,497.88	61,533,710.51	87.93%	2012 4

3.1.1.5

(1)

	139,185,710.98
	139,185,710.98
%	4.52
%	3.41

3.1.1.6

	370,086,840.33	675,446,564.46	-45.21%	2012 4
	-208,209,890.76	-350,440,789.57	-40.59%	2012 4
	216,887,722.97	-352,978,875.92	-161.44%	2012 4

3.1.2

3.1.2.1

				(%)	(%)	%
	3,523,934,213.02	2,785,765,567.94	20.95	-7.54	-20.10	12.42
	67,585,152.63	41,110,859.48	39.17	35.86	42.03	2.64
	458,512,119.94	358,400,039.52	21.83	-30.63	-31.00	0.42
				(%)	(%)	%
	1,178,342,030.56	918,794,695.43	22.03	40.29	36.00	2.46
	26,353,182.68	22,477,796.19	14.71	1.26	13.73	9.36
	1,808,672,300.32	1,443,649,601.85	20.18	1.19	-2.35	2.89
	93,330,930.71	61,601,813.41	34.00	23.54	38.52	7.14
	432,766,341.86	337,909,085.59	21.92	5.12	7.21	1.52
	278,291,311.01	234,429,834.53	15.76	24.51	24.20	0.21
LED	232,275,388.45	166,413,639.94	28.36			

3.1.2.2

	2,343,138,043.15	-32.60
	291,335,697.27	66.71
	674,741,081.95	31.16
	313,903,816.94	25.21
	52,095,782.10	12.79
	273,465,475.50	352.15
	46,228,952.49	108.12
	55,122,636.19	-12.46

3.1.3

3.1.3.1

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		%		%	%
	1,294,297,231.12	23.63	901,183,966.75	22.18	43.62
	29,730,525.00	0.54	12,489,686.28	0.31	138.04
	195,322,063.31	3.57	33,213,795.85	0.82	488.08
	90,621,743.59	1.65	54,311,638.05	1.34	66.86
	203,774,751.16	3.72	0.00	0.00	
	545,769,231.48	9.96	407,940,880.21	10.04	33.79
	7,443,787.21	0.14	4,780,269.16	0.12	55.72
	22,199,972.57	0.41	14,204,882.38	0.35	56.28
	20,672,492.07	0.38	0.00	0.00	
	110,000,000.00	2.01	80,000,000.00	1.97	37.5
	20,113,331.89	0.37	9,550,000.00	0.24	110.61
	49,278,294.33	0.90	32,016,306.00	0.79	53.92
	107,233,989.83	1.96	32,361,727.20	0.80	231.36
	66,094,827.95	1.21	117,517,731.43	2.89	-43.76
	299,496,902.53	5.47	0.00	0.00	
	265,065,900.00	4.84	0.00	0.00	
	0.00	0.00	298,568,543.26	7.35	

3.79

LED

3.1.4

1

2

			GreenMin	GreenMax
"	"	2012		
G12	G.Wiz			"
" "	" "2013			"
"2013	" "		AAAA	" "
"				
LED			LED	
	LED			
	2013	"	LED	
"			CNAS	

	LED			CNAS
ILAC		LED		
	AAAA	2012		2013
"GPS	"		"	" 2013
		143	6	
				6
	"	"	2	" "
3				
				LED
				2013
	2013			"
"				
4				
				ISO9001
ISO14001		OHSAS18001		

" " " " "

" "2013 " "

" "2013 " " "2013 "

LED

LED 2010 2011

- LED CE E-MARK

SAA UL E4 2013

EFG-LD-35W13 TUV-SUD CE "EFG"

2013 LED

CE

2013 " " "

" " " " 2012 "

" " " " "

5

6

3.1.5

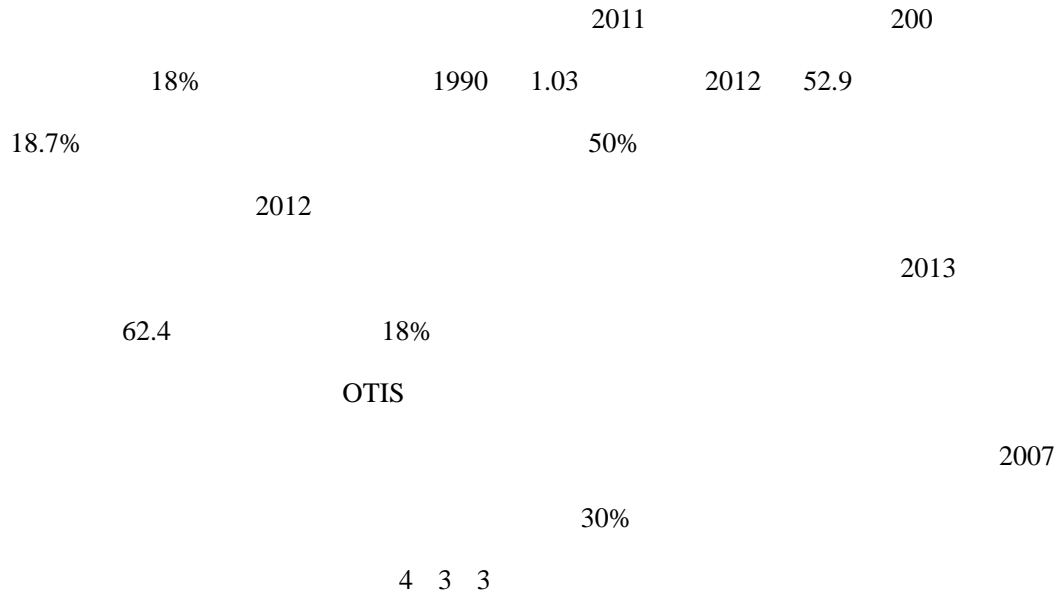
3.1.5.1

1					68,250	245,509.56	85,972.36	355.91	50,133.72	50,055.60
2					20,000	160,543.22	64,315.80	120,974.17	11,989.46	41,568.79
3					9,000	130,756.93	31,975.60	175,346.96	13,704.65	11,641.20
4					500	34,533.84	21,818.23	83,743.89	6,721.93	5,166.75
5					6,000.00	26,300.03	13,531.67	44,777.95	2,781.82	2,322.92
6					3,000.00	8,406.12	-4,310.69	13,383.66	15.57	26.36
7					6,488	1,376,517.07	596,429.17	1,695,171.33	164,658.45	140,314.38

3.2

3.2.1

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3.2.2

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3.2.3

2014

2013

15%-20%

2014

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5

3.2.4

2014
1
12
2
3
2015
4
6
5
6
6
7
4-6
2

2013
6
2014
0.7
2015
2015
2015
2014 7
2015
8.85
1-3
1.8
8
7

3.2.5

LED

4.1

4.1.1

	50%	7 4
	50%	51%

4.1.2

1 5

2013 9

100%

2013 9 100%

2013 9

100%

AFT 2013 11

51%

2013 11

50% 51%

2

2014 3 24